



*NettWorth  
Financial  
Group*

**NettWorth Financial  
Group  
Donna Castleberry  
Scholarship Program  
2019**

**Application**



In 2013, NettWorth Financial Group lost a very special employee in Donna Castleberry, who passed away unexpectedly. More than simply an incredible asset to our firm, she contributed enormously to the happiness of everyone who knew her. She was a loving and nurturing mother of two who routinely placed the needs of everyone she knew ahead of her own. Her caring manner and friendly smile will be profoundly missed by all of us. To celebrate the life of our friend, we have dedicated our annual scholarship program to her memory.

The NettWorth Financial Group Donna Castleberry Scholarship Fund awards college scholarships to dependents of union members across the country. Since 2001, more than \$220,000 has been donated to fund the education of dozens of promising young men and women. Chances are, you know of a family that has benefited in your hometown. The scholarship program is a fitting tribute to an individual who gave so much to so many.

Scholarship applications can be requested and submitted between January 1st and May 31st each year.

# **NettWorth Financial Group Donna Castleberry Scholarship Program 2019**

Scholarships are being offered to the legal dependents of members of participating union locals. Scholarships are limited to graduating high school seniors and full-time college students.

The scholarships are available to full-time students only, attending accredited two-year or four-year colleges or universities in the United States. The scholarships are limited to undergraduate study for the year he or she is enrolled in a school of higher learning. To qualify, a student must be a legal dependent of a union member or a legal dependent of a retiree who was a union member at retirement.

Scholarships will be awarded annually, but the committee, at its discretion may decline to award scholarships during any year in which it is felt that none of the applicants qualify for the award, or for any other reason.

NettWorth applications must be post-marked by May 31, 2019. Any applications post-marked after May 31, 2019 will not be accepted. Applications must be sent to the address listed below and must be accompanied by the criteria outlined in the attached application and listed below, along with any other pertinent information that you believe should be evaluated by the committee.

**Lack of any required signature or lack of any item of information listed below, by the application deadline, will render an application NULL AND VOID.**

Scholarship awards are made based on several criteria with academic performance being the primary qualification. Other criteria include extra-curricular activities, community service, moral character, and financial need.

Any questions as to eligibility should be directed to the Donna Castleberry Scholarship Awards Committee, Attn: Corporate Secretary.

**PLEASE NOTE:**

Applications must be post-marked by **May 31, 2019**, and must include **ALL** the following:

1. \_\_\_\_\_ Summary of Background
2. \_\_\_\_\_ List of Academic Achievements
3. \_\_\_\_\_ List of any Community Service Performed
4. \_\_\_\_\_ Outline of Career Objectives
5. \_\_\_\_\_ Answer to "NettWorth Question"
6. \_\_\_\_\_ Official Copy of latest Grades Transcript (can be from first semester this school year)
7. \_\_\_\_\_ Acceptance Letter from qualified academic institution
8. \_\_\_\_\_ Two signed Letters of Reference
9. \_\_\_\_\_ Release form
10. \_\_\_\_\_ Completed 2019 Application with ALL required signatures

**PLEASE SUBMIT APPLICATION TO THE FOLLOWING ADDRESS:**

**NettWorth Financial Group  
Attn: Amy Rylant  
3025 Windward Plaza  
Suite 250  
Alpharetta, GA 30005  
Phone # 1-888-224-5021**

# NettWorth Financial Group Donna Castleberry Scholarship Program Application Checklist 2019

Applicant's Name \_\_\_\_\_

## CHECKLIST

- \_\_\_ 1. **BACKGROUND**  
Please attach a brief summary describing your background.
- \_\_\_ 2. **ACADEMIC ACHIEVEMENTS**  
Please attach a list of your academic achievements, honors, and awards.
- \_\_\_ 3. **COMMUNITY SERVICE PERFORMED**  
Please attach a list of any community service performed.
- \_\_\_ 4. **OUTLINE OF CAREER OBJECTIVES**  
Please attach a brief summary outlining your career objectives, if known.
- \_\_\_ 5. **NETTWORK QUESTION**  
Please compose a brief essay explaining why you believe you should be awarded a NettWorth Donna Castleberry Scholarship.
- \_\_\_ 6. **COPY OF LATEST GRADES TRANSCRIPT**  
Grade transcripts may be from the end of the first semester of this school year.
- \_\_\_ 7. **ACCEPTANCE LETTER**  
Current Letter of Acceptance (College transcript will qualify if already attending a qualified academic institution.)
- \_\_\_ 8. **LETTERS OF REFERENCE**  
Please submit two current, signed Letters of Reference.
- \_\_\_ 9. **RELEASE FORM**
- \_\_\_ 10. **COMPLETED 2019 APPLICATION**  
Please submit this form and the scholarship application with all information requested above attached (Including original signatures of Applicant and Sponsor).

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I certify that I believe myself to be eligible to apply for the NettWorth Financial Group Donna Castleberry Scholarship and that to the best of my knowledge, the information provided to the Donna Castleberry Scholarship Awards Committee is complete and accurate. I attest that I am the legal dependent of the union member sponsor, and that I have carefully studied the regulations governing this award and agree to abide by them.

Furthermore, I give my permission for the use of my name by NettWorth Financial Group and its affiliates in the promotion of the NettWorth Financial Group Donna Castleberry Scholarship Awards Program in the future.

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent or Legal Guardian

\_\_\_\_\_  
Date

# NettWorth Financial Group Donna Castleberry Scholarship Program 2019

## Guidelines

### *ADMINISTRATION OF THE PROGRAM*

- The program will be administered at the Home Office of NettWorth Financial Group in Alpharetta, GA (address on cover sheet).
- All applications are to be submitted to the attention of "Corporate Secretary" for processing.
- All applications for the current year must be received or post-marked by May 31, 2019.
- A participating union can distribute information to its members to announce the program.
- Union Members can receive applications for distribution to applicants by calling the NettWorth Financial Group home office or by requesting an application on our website at [www.nettworth.net](http://www.nettworth.net).
- The program can terminate at any time at NettWorth Financial Group's discretion.

### **ELIGIBILITY**

#### **Scholarships are offered to the following:**

- Legal dependents of members of participating unions in local areas.
- Legal dependents of retirees who were members at the date of retirement.
- Scholarships are limited to graduating high school seniors and full-time college students. This includes technical school attendees.
- Graduate students acquiring advanced degrees are **INELIGIBLE**.
- More than one applicant from a family may be eligible.

### **SCHOLARSHIP AWARD**

- Review and selection of winners will be completed by **approximately** July 1, 2019.
- Local union presidents will be notified of the names of winners within 10 days of selection.
- A NettWorth Financial Group advisor and the local union president will coordinate a presentation date and location.
- A NettWorth Financial Group advisor and the local union president will present each scholarship award.
- Each recipient will receive a NettWorth Financial Group certificate in addition to the Scholarship Award.

*Your Company and/or representative Union does not sponsor or endorse NettWorth or this event. NettWorth Financial Group and FSC Securities Corporation are not affiliated or employed by your Company and/or representative union.*

# NettWorth Financial Group Donna Castleberry Scholarship Program 2019

Applicant's Name: \_\_\_\_\_

## PART I

Applicant's Full Name	Last	First	Middle
Applicant's Home Address	City	State	Zip
Applicant's Phone Number	Alternate Phone Number	Applicant's Date of Birth	

## PART II

Union Member Sponsor (must be legal guardian)	Applicant's Relationship to Union Member
Union Member's Home Address	City State Zip
Union Member's Phone Number	Alternate Phone Number Member of Local #
Union Local's Location	City and State Union President's Name

## PART III

Name of School you are Currently Attending	Current Grade/Year Being Completed
School Address	City State Zip

## RELEASE and PERMISSION

The below signed recipient of a Donna Castleberry Scholarship hereby releases NettWorth Financial Group and its affiliates from any and all liabilities associated with the awarding of the scholarship and hereby permits NettWorth Financial Group and its affiliates to disclose the general biographic information, images, and submitted videos regarding the undersigned on its website – “Nettworth.net” and/or in other NettWorth Financial Group publications, newsletters or communications.

\_\_\_\_\_  
Signature of Recipient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name